



May 20, 2026

BSE Limited

Phiroze Jejeebhoy Towers,
Dalal Street, Fort
Mumbai 400001
STOCK CODE: 532879

Sub: **Record date for issue of equity shares pursuant to Composite Scheme of Arrangement amongst Triveni Engineering and Industries Limited (the Company), Sir Shadi Lal Enterprises Limited (SSEL) and Triveni Power Transmission Limited (TPTL), and their respective shareholders and creditors pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 ("Scheme").**

Dear Sir/Madam,

In continuation with our announcement dated 19th May, 2026, the Scheme has become effective on 19th May, 2026 and accordingly, the Company stands amalgamated with Triveni Engineering and Industries Ltd (TEIL) and stands dissolved, without following the procedure of winding up and without any further act, instrument or deed. In accordance with the Scheme, the appointed date for the merger/amalgamation is April 01, 2025. Pursuant to the above, the financial results of the Company for FY 2026 shall be subsumed in, and approved as part of the standalone financial results of the Amalgamated Company.

As per the Scheme, the equity shareholders of the Company are entitled to receive equity shares of TEIL in the share exchange ratio as under –

For every 137 (One Hundred and Thirty Seven) equity shares of the Amalgamating Company of face value of INR 10 each held in the Amalgamating Company, every equity shareholder of the Amalgamating Company, shall without any application, act or deed, be entitled to receive 100 (One Hundred) equity shares of face value of INR 1 each of the Amalgamated Company, credited as fully paid.*

It is hereby informed that June 3, 2026 has been fixed as the Record Date by the Board of Directors of TEIL on 20th May, 2026, in consultation with the Board of Directors of the Company, for determining the eligibility of SSEL shareholders, for receiving equity shares of TEIL.

The requisite information pursuant to Regulation 42 of SEBI Listing Regulations, with respect to record date is given below-

Symbol	Type of security	Record Date	Purpose
BSE-532879	Equity	June 03, 2026	Determining the shareholders of SSEL whose equity shares stand cancelled and to whom the new equity shares of TEIL

			(Transferee /Amalgamated Company) will be issued in the share exchange ratio mentioned above.
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This intimation will also be uploaded on the Company's website at www.sirshadilal.com

We request you to bring the above to the notice of all concerned and take the same on record.

Thanking you

For **Sir Shadi Lal Enterprises Ltd.**

Rakesh Kumar Yadav
(Company Secretary)
M. No. 62974

CC:
National Securities Depository Limited
Central Depository Services (India) Limited
Alankit Assignments Limited