



May 20, 2026

BSE Limited

Phiroze Jeebhoy Towers,
Dalal Street, Fort
Mumbai 400001
STOCK CODE: 532879

Reg: Composite Scheme of Arrangement amongst Triveni Engineering and Industries Limited (the Company), Sir Shadi Lal Enterprises Limited (SSEL) and Triveni Power Transmission Limited (TPTL), and their respective shareholders and creditors pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 ("Scheme").

Dear Sir/Madam,

In continuation with our announcement dated 19th May, 2026, as informed, Sir Shadi Lal Enterprises Limited ("Company") stands amalgamated with Triveni Engineering and Industries Ltd. ("Amalgamated Company") and shall stand dissolved, without following the procedure of winding up and without any further act, instrument or deed.

In accordance with the Scheme, the appointed date for the merger/amalgamation is April 01, 2025. Pursuant to the above, the financial results of the Company for FY 2026 shall be subsumed in and approved as part of the standalone financial results of the Amalgamated Company.

Further, the Board of Directors of the Company have in consultation of TEIL Directors fixed the record date of Amalgamating Company as Wednesday, 3rd June, 2026 for the purpose of determining the shareholders of the Company whose equity shares shall stand cancelled and to whom the new equity shares of the Amalgamated Company shall be issued and allotted in accordance with the share exchange ratio set out in the Scheme.

This disclosure is being made in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

We request you to take the above on record and bring the same to the notice of all concerned.

Thanking you

For **Sir Shadi Lal Enterprises Ltd.**

Rakesh Kumar Yadav
(Company Secretary)
M. No. A62974