



SIR SHADI LAL ENTERPRISES LTD.

SHAMLI-247776, DISTT SHAMLI (U.P.) + TEL: (01398) 250064, 250082 + FAX: (01398) 250032 + E-mail: udsm_shamli@sirshadilal.com
CIN: L81909UP1933PLC146675 February 28, 2022

The Department of Corporate Affairs
BSE Limited
25th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001

SCRIP CODE NO. 532879

Subject: Prior Intimation of disclosure for Inter-se transfer of Shares between Immediate Relatives and Promoters/promoter Group in accordance with Regulation 10(5) of the SEBI (SAST) regulations 2011

Dear Sirs,

With reference to captioned subject, we would like to inform that the Company has received intimations regarding Inter-se transfer of Shares of M/s Sir Shadi Lal Enterprises Limited between Promoters / Immediate relatives of Promoter and said Inter-se transfer constitutes an Indirect Control/acquisition over Sir Shadi Lal Enterprises Limited as indicated below:

Date of Transaction on or after	Name of Person (belongs to Promoter Group)/Transferor	Name of Transferee(belongs to Promoter Group)/Acquirer	Number of Shares proposed to Acquire	% of Share holding
07.03.2022	Mr. Rahul Lal	Mrs. Poonam Lal	287741	5.481%

This transaction, being an Inter-se transfer of shares amongst the immediate relatives of Promoter Group, falls within the exemption provided under Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations 2011.

The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

In this connection the disclosure received from the acquirer/transferee under Regulation 10(5) of SEBI (SAST) Regulations, 2011 enclosed herewith for your kind information and records. Kindly take the same on record and acknowledge the receipt of the same.

Kindly acknowledge receipt of the same,

Thanking you,

Yours faithfully,
for Sir Shadi Lal Enterprises Limited

(Ajay Kumar Jain)
Company Secretary

Encl.: As above

Poonam Lal
W/o Shri Rajat Lal

230, Sector 15-A
NOIDA- 201301 (U.P.)

February 28, 2022

The Department of Corporate Affairs
BSE Limited
25th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001

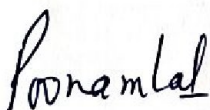
Sub: Prior Intimation under regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of Gift

Dear Sir/ Madam,
As due compliance of Regulation 10(5) of the SEBI (SAST) Regulations, 2011, the undersigned being part of the Promoter/Promoter Group of the Company, hereby furnish the **PRIOR INTIMATION** in the specified format under regulation 10(5) in respect of proposed *inter-se* acquisition of **287741** (Two Lakh Eighty-Seven Thousand Seven Hundred and Forty-One) equity shares of M/s Sir Shadi Lal Enterprises Limited being the Target Company ("TC") in the following manner:

Inter-se Transfer (by way of Gift) of **287741** (Two Lakh Eighty-Seven Thousand Seven Hundred and Forty-One) equity shares of M/s Sir Shadi Lal Enterprises Limited from Mr. Rahul Lal promoters of the TC to his mother Smt. Poonam Lal.

The shares are proposed to be acquired by way of "**Gift**" amongst the Immediate Relatives and Promoter /Promoter Group pursuant to exemption provided in Regulation 10(1)(a)(i) and 10(1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the target company for not less than three years prior to the proposed acquisition and also immediate relatives) and there will be no change in the Total Shareholding of the Promoters Group after such *inter-se* transfer of shares of TC.

Thanking You.



(Poonam Lal)

Mother of Mr. Rahul Lal and Promoter of Sir Shadi Lal Enterprises Limited (Acquirer)

Encl: As Above

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s Sir Shadi Lal Enterprises Limited
2.	Name of the acquirer(s)	Mrs. Poonam Lal
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Rahul Lal
	b. Proposed date of acquisition	07.03.2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	287741
	d. Total shares to be acquired as % of share capital of TC	5.481%
	e. Price at which shares are proposed to be acquired	Not Applicable (Transfer by way of Gift)
	f. Rationale, if any, for the proposed transfer	Inter se transfer of shares of Company between immediate relatives
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of SEBI SAST Regulations, 2011
6.	If, frequently traded, volume weighted average preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable, since the Shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable, since the Shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not Applicable, since the Shares are proposed to be transferred by way of Gift. Therefore, no consideration involved.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Enclosed as "Annexure A".

Poonam Lal

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.		Enclosed as "Annexure A"			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)				
		Sh. Rajat Lal	1088190	20.728	1088190	20.728
		M/s Rajendra Lal & Sons (HUF)	244062	4.6488	244062	4.6488
		Mrs. Poonam Lal	287745	5.481	575486	10.961
		Ms. Pooja Lal	5	-	5	-
	b	Seller (s)/Transferor				
		Sh. Rahul Lal	287746	5.481	5	-

***Note:** The partial shareholding of Mr. Rahul Lal in M/s Sir Shadi Lal Enterprises Limited is getting transferred to his mother Mrs. Poonam Lal by way of gift. The shareholding pattern of Target Company Sir Shadi Lal Enterprises Limited will remain intact before and after the proposed transaction.

Poonam Lal
(Poonam Lal)
(Acquirer)

Date: 28.02.2022

Poonam Lal
W/o Shri Rajat Lal

230, Sector 15-A
NOIDA- 201301 (U.P.)

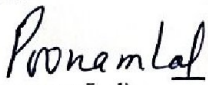
Annexure-A
DECLARATION BY ACQUIRER

This is with respect to the following proposed acquisition of shares by way of "Gift," *inter-se*, within the Immediate relatives and Promoters/ Promoter Group of the Company Viz. Sir Shadi Lal Enterprises Limited (a company incorporated under the Companies Act, 1956, having its registered office at Upper Doab Sugar Mills, Shamli (U.P.) 247776 India:

i. *Inter-se* Transfer (by way of Gift) of **287741** (5.481%) shares from Sh. Rahul Lal , promoter to Smt. Poonam Lal, being promoters of the TC.

In this regard, the undersigned being the proposed acquirer to the proposed "Gift", hereby declare that:

- a. the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997}
- b. all the conditions specified under regulation 10{1} {a) with respect to exemptions has been duly complied with.


(Poonam Lal)
(Acquirer)

Place: Noida