



May 07, 2026

BSE Limited

Phiroze Jejeebhoy Towers,

Dalal Street, Fort

Mumbai 400001

STOCK CODE: 532879

Sub: Intimation regarding Pronouncement of Order by the Hon'ble National Company Law Tribunal, Allahabad Bench

Ref: Composite Scheme of Arrangement amongst Triveni Engineering and Industries Limited, Sir Shadi Lal Enterprises Limited and Triveni Power Transmission Limited, and their respective shareholders and creditors pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013

Dear Sir/ Madam,

This is further to our earlier disclosure dated December 19, 2025 in connection with Composite Scheme of Arrangement amongst Triveni Engineering and Industries Limited, Sir Shadi Lal Enterprises Limited and Triveni Power Transmission Limited, and their respective shareholders and creditors pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 ("**Scheme**").

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Hon'ble National Company Law Tribunal ("**NCLT**"), Allahabad Bench, has today i.e. May 07, 2026, pronounced the order, sanctioning the aforesaid Scheme ("**Order**").

The copy of the Order will be submitted once the same is uploaded on the website of the Hon'ble NCLT.

In terms of the Scheme, the Effective Date of the Scheme is the date on which the Scheme will become effective pursuant to fulfilment of the conditions and matters referred to in Clause 7 of the Scheme. The Company will intimate the Effective Date to the Stock Exchanges in due course.

You are requested to kindly take the above information on your records.

Thanking you

Yours faithfully,

For **Sir Shadi Lal Enterprises Limited**

Rakesh Kumar Yadav

Company Secretary

M.No.A62974